



2003. 3

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.



- : 3,287,590 km²
- : 10 4,600 (2002)
- :
- : GMT 5 30



- : (The Republic of India)
- : (New Delhi)
- : 26 , 6



- :
- : (K. R. Narayanan, 97 , 5)
- : (245 , 545 , 2004 10)
- : (A. B. Vajpayee, 1999 10)
- : (BJP, , 23),
(Congress, 1), (CPI- M), (TDP,
가), (JD, 가), (SSP)



- : (72%), (25%), (3%)
- : 14 , ()
- : (82.4%) (11.7%), (2.3%), (2.0%),
(0.8%), (0.4%)
- : (1. 26), (8. 15), (12. 25)
- :

- : 1973 12
- : (1974), (1976),
(1985), (1992), (1996)
- : - (1), - (1)

II.

1.

□ GDP 2002/03 ¹⁾ 5,076 (1.1) , GDP 1.7% .
< 1 >

		1997/98	1998/99	1999/00	2000/01	2001/02	2002/03
		962	979	996	1,012	1,030	1,046
GDP		4,079	4,180	4,516	4,773	4,855	5,076
1 GDP		428	432	459	478	473	n.a.
GDP 가	%	4.6	6.4	7.2	6.1	5.4	4.4
가 ¹⁾	%	6.8	13.1	3.4	3.8	3.7	4.2
(GDP)	%	- 4.9	- 4.8	- 4.2	- 5.5	- 5.1	n.a.
		- 55	- 40	- 47	- 42	11	55
		- 107	- 85	- 116	- 113	- 76	- 71
		357	343	383	442	446	479
		464	428	499	555	522	550
²⁾		294	316	380	411	481	720
()	/	39.5	41.3	43.1	44.9	47.2	48.6

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1) 가(1982=100), 2) , SDR

: Government of India, Ministry of Finance, *Economic Survey*,
Reserve Bank of India, *Annual Report*,
EIU, *Country Report, India*, March 2003.

□ 2002/03

2002/2003 4.4% 가

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1) 2002 3 31 4 1 3 31 , 2001/02 2001 4 1
2002 3 31 .

- GDP 27% , 70%가

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- 6%
가 1.7% .

2.

□ 2002 4/4

가

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- IT 가 가
, , 10%, ,
, 7% .

□ 2003 가 6% 5.6%

.

- 가 가 2002
가 가
.

□ 2003 2004

GDP 0.4%, 0.6% .

- IT IT GDP
가 가 .

< 2>

	2002/ 03		2003/ 04		2004/ 05	
	EIU	DRI · WEF A	EIU	DRI · WEFA	EIU	DRI · WEFA
GDP (%)	4.5	4.8	5.9	5.7	6.7	5.6
가 (%)	4.2	4.3	4.8	5.4	5.1	6.1
()	5.5	-	2.7	-	5.8	-
(, /)	48.6	48.6	47.8	49.7	48.6	52.5

: EIU, *Country Report Update ; India*, March 2003.

DRI · WEFA, *Asia and Oceania Monthly Outlook*, February 2003.



가가 가

2003 2001 9.11

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가

, 60%

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o

가 750

가

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o

가가 1 가

5

가

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, IT

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3.

가. . (2001/2002)

(:)

	가		가	
1	<OECD>	103,120 40,602 10,306 8,529 7,204 6,632	<OECD>	98,489 15,021 13,177 12,224 10,237 9,672
2	< >	46,803	< >	37,414
3	<OPEC>	25,016 3,941	<OPEC>	14,215 2,213
4	< >	7,796	< >	4,624
5	< >	4,859 3,807	< >	3,320 2,554

: Ministry of Finance, *Economic Survey 2002/2003*. 2003.

. (2001/2002)

(:)

1		8,270		14,000
2		7,306		4,623
3		6,939		5,376
4		4,684		3,164
5		2,183		1,149

: Ministry of Finance, *Economic Survey 2002/03*. 2003.

□

(:)

	1994	1995	1996	1997	1998	1999	2000	2001	2002.11	
	1,419	3,207	3,615	5,489	3,081	2,837	3,704	2,687	987	28,354
	329	682	1,039	1,643	1,334	1,687	1,934	1,927	1,825	12,680
	23.2	21.3	28.7	29.9	43.3	56.3	52.2	72.2	185	44.7

: Ministry of Industry, SIA, *SIA Newsletter*, December 2002.

□ FDI (: 1991.8 2002.11.30)

(:)

(,)	919	774,447	27.32
	857	562,774	19.85
· ·	4,996	279,158	9.85
	1,552	210,008	7.41
()	1,042	184,162	6.50
(,)	722	154,560	5.45
()	1,787	129,141	4.56
가	885	94,761	3.34

: Ministry of Industry, SIA, *SIA Newsletter*, December 2002.

□ ()

(:)

	1994	1995	1996	1997	1998	1999	2000	2001	2002.11	
	1,111	2,109	2,833	3,652	850	831	900	1,042	406	11,858
	170	541	657	2,806	756	884	1,552	613	364	7,059
	414	516	429	1,208	764	689	88	1,058	205	4,634
	128	452	419	513	306	371	178	156	138	2,348
	34	94	907	526	88	848	9	14	6	2,035
	181	400	433	580	203	266	127	88	45	1,891
	2,480	5,476	4,504	5,487	4,389	2,706	5,094	2,723	867	28,879
	4,518	9,588	10,182	14,772	7,356	6,595	7,948	5,694	2,031	58,704

: Ministry of Industry, SIA, *SIA Newsletter*, December 2002.

4. .

가.

□ (2001)

- 25 , 25

- 19 , 10

□ 1990

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- 1994 . 1998

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對 가 .

□

(: , %)

	1994	1995	1996	1997	1998	1999	2000	2001	2002 (1 10)
	575	328	201	214	1,062	594	341	302	276
	1,160 (- 35.7)	1,126 (- 2.9)	1,177 (4.5)	1,150 (- 2.3)	1,668 (45.0)	1,362 (- 18.3)	1,326 (- 2.7)	1,407 (6.2)	1,281 (- 9.0)
	585 (11.7)	798 (36.6)	976 (22.2)	936 (- 4.1)	606 (- 35.4)	768 (26.6)	985 (28.2)	1,106 (12.3)	1,006 (- 9.0)

(): 가

: , KOTIS.

□ . (2002)

(: , %)

	2001	2002		2001	2002
	452 (52.0)	420 (- 7.0)		359 (67.3)	422 (17.7)
	398 (35.6)	392 (- 1.4)		237 (- 13.4)	260 (10.1)
	171 (- 24.9)	191 (11.4)		190 (34.8)	220 (15.8)
	141 (- 6.7)	150 (6.0)		136 (- 13.3)	161 (18.9)
	150 (- 5.6)	130 (- 13.3)		87 (1.6)	73 (- 16.7)
	48 (- 64.5)	51 (5.9)	가	31 (56.2)	35 (14.9)
	1,408 (6.2)	1,384 (- 1.7)		1,106 (12.3)	1,249 (13.0)

: MTI 1 .
 () :
 : , KOTIS.

- . 가 ,
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☐ (2002)

- 15

- 5

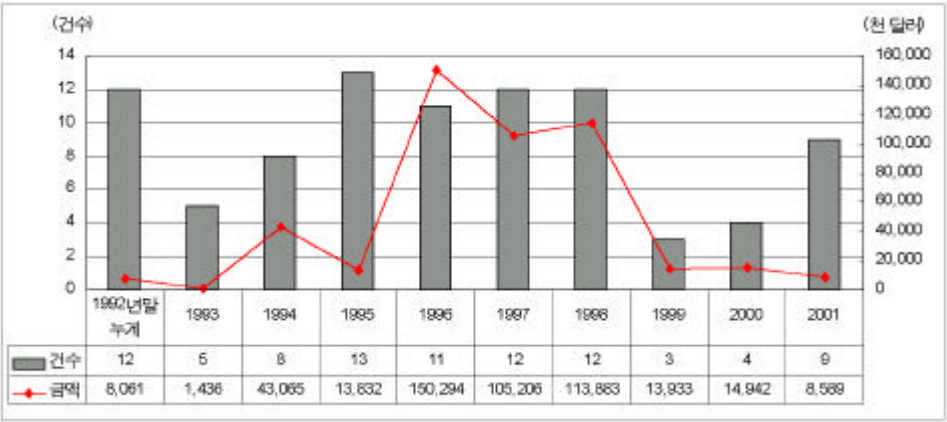
☐ 1980

, , , 가
 가
 가 .

□ 1990 , , , 가 .

□ 가 .

□ ()



□ (2003. 1.) (: ,)

	2	82	4	6	1	8	103
	1,043	612,226	890	94,379	15	13,941	722,494

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IV.

1.

가.

□

가

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가

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가

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가

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○

1999/ 2000

GDP

12.1%

2003/ 04

13.4%

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○

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가

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가

가

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□

1991

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1991

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WTO

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□ 가 가 가

가 ,
가 .

- 가 2002 12 「 10 5 (2002-2007
)」 8% , 「 10 5
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- BJP 2004 10
Advani 2003/04

가 가 .

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□ 2001 11 WTO 가
가 , WTO

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- (QRs) 1999
8 WTO EU, 2003 4
 , 2000 1 2001 3
1,429 가 .

- WTO

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□ 가 FDI

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가

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FDI

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□ 가
가

(SAFTA)

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- 1985 7 ‘
(SAARC)’ 10 1995 ‘ (SAPTA)’
2001 ‘
(SAFTA)’ .

- 1998
SAFTA , 1998 12
(FTA) , 3
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○ ,
, 가 FTA
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- SAFTA가 2

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- 2002 對

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2.

가. 2003/2004

□ 2002 2 28 가 2003/2004 5

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□

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ㄱ)

○ 4.76% 4.76%

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○ 85 (1 7,800) 5% surcharge

, surcharge 10% .

○ 2 1 2,000 .

○ 15 3,000 2

.

○ 5% surcharge 2.5% .

○ 가

10% 2.5% .

○ .

ㄴ)

○ WTO 30%
25% .
○ , IT ,
5% 8% , 10
가 .

ㄷ) 가가

○ 가가
, 2 75%, 3 50% .

□ 가

- 2004

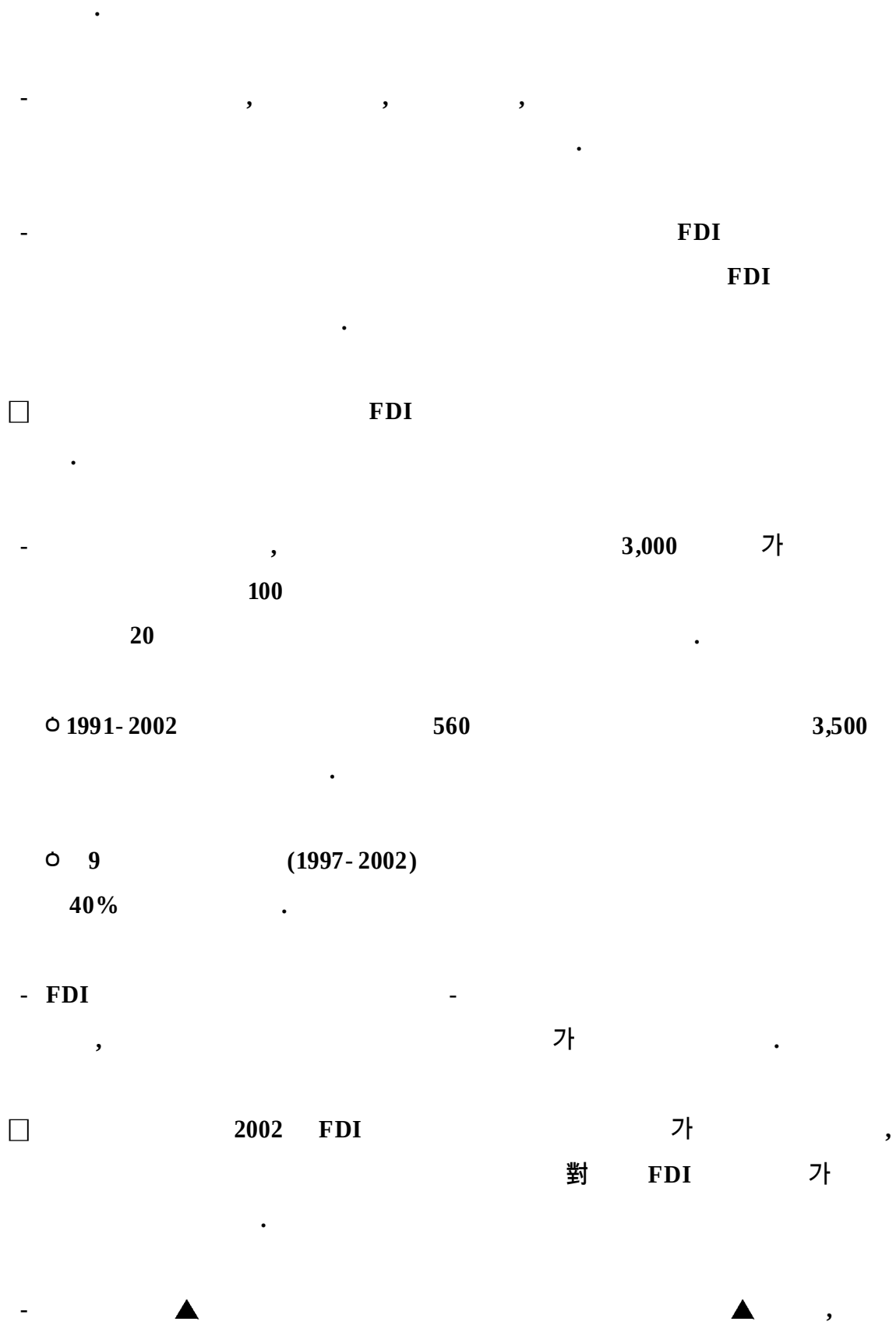
가 .

- , ,
가 .

- 가 5 micro
, ,
, 5 .

. (FDI)

□ 1991 . , , FDI
가



가 , ▲
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Tax holiday

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- 2003/04 FDI 49% 74%

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□ 2002 11 ASEAN FTA

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- 2002 11 5 1 -ASEAN -ASEAN
(FTA) , ASEAN
FTA .

○ ASEAN 가 가 , FTA

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3. .

가.

□ . 73 , ,

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, 가
가 .

□ 1990 對

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□ 對 가

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1994

가 .

- 2003 1 () 103 , 7 2,249

, 1994 86

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가 .

2) 産

□ 가

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- 1998 3 100

2001 4

가

가 .

- 1992 8 13 50
() ,
23.6% 對

○ (NBR), , , ,
(EPDM), , 13 가

○ PET , (SBR) 4 가 ,
20% 가 .

- 2002 21
18 .

3)

□ , , ,
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○ 1992
(Public Sector Enterprise) 10% Purchase Price Preference

, 2004 3 31 .

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○ 가

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○ (,)

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○ RBI() 30
,
가

- (Exit Policy)

○ 100 가

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○ (FERO) 가 3 1

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4) (IT)

- IT ,
- IT 가 .
- IT , , .
- 2000 3 , IT 가 .
- 2000 8 IT - IT (3 1,000) IT .
- - .
- , , .
- 30 . .
- 5)
- , , , .