



2003. 6

(kdkwon@kiep.go.kr)

I.

- : 30 km²
- : 7,650 (2000 5)
- :
- : GMT 8

- : (The Philippines, Republic of the Philippines)
- : (800)
- : 13 , 74 州 2 準州

- :
- : (Mrs. Gloria Macapagal Arroyo)
- :
- : ,

- : , , ,
- : ,
- : (83%), ()
- : (1 1), (6 12), Rizal Day (12 30)
- :

- : 1958 10
- : (1961), (1979), (1989)
- : - (2), - ()

II.

1.

		1998	1999	2000	2001	2002
		65.2	76.2	74.9	71.4	77.1
1 GDP		898	1,026	991	927	984
GDP 가	%	- 0.8	3.4	4.4	3.2	4.6
()	%	18.1	10.5	9.9	9.7	5.5
가	%	- 2.3	8.2	15.4	8.3	0.3
		29.5	39.2	42.1	34.6	37.7
	„	29.5	39.1	37.5	33.6	36.9
	„	1.3	9.3	13.4	4.3	3.3
가	%	10.5	6.6	4.3	6.1	3.1
	%	8.1	7.7	7.5	7.9	9.7
		9.2	13.2	13.1	13.4	13.1
()	Peso/	40.9	39.1	44.2	51.0	51.6

: Sentral Banko ng Pilipinas

DRI-WEFA, *Asia Economic Outlook*. May. 2003.

2.

		2003	2004	2005	2006
GDP	(%)	4.2	5.4	5.4	5.4
가	(%)	3.7	4.7	5.4	5.5
가	(%)	5.4	6.9	6.4	6.0
()		0.9	- 1.6	- 5.0	- 2.9

: DRI-WEFA, *Asia Economic Outlook*. May. 2003.

3.

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(2002)

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1		18,746		7,233
2		7,118		5,378
3		2,391		3,264
4		540		2,542
5		352		2,262
6	가	297		762

: National Statistics Office.

< 4>

(: , %)

	97		98		99		2000		2001		2002	
	8,814	34.9	10,100	34.2	10,445	29.8	11,358	29.8	8,974	27.9	8,979	27.9
	4,194	16.6	4,227	14.3	4,664	13.3	5,609	14.7	5,055	15.7	5,057	15.7
	1,663	6.6	2,319	7.9	2,865	8.2	2,982	7.8	2,975	9.3	2,976	9.3
가	1,620	6.4	1,831	6.2	2,467	7.0	3,124	8.2	2,301	7.1	2,308	7.2
	1,169	4.6	1,756	6.0	2,994	8.5	2,861	7.5	2,126	6.6	2,127	6.6
	1,711	4.6	1,325	4.5	1,947	6.4	1,907	5.0	1,579	4.9	1,579	4.9
	1,060	4.2	1,034	3.5	1,230	4.0	1,328	3.5	1,323	4.1	1,323	4.1
	640	2.5	1,141	3.9	1,479	4.8	1,377	3.6	1,112	3.4	1,112	3.5
	n.a	n.a	n.a	n.a	1,031	2.9	1,173	3.1	1,044	3.3	1,044	3.5

: National Statistics Office

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(: , %)

	97		98		99		2000		2001		2002	
	7,414	20.6	6,028	20.3	6,136	19.5	6,027	19.2	6,096	20.6	6,957	20.8
	7,154	19.9	6,559	22.1	6,365	20.3	5,323	18.0	4,999	16.9	6,382	19.1
	2,182	6.1	2,188	7.4	2,726	8.7	2,350	7.5	1,950	6.6	2,579	7.7
가	2,171	6.0	1,740	5.9	1,742	5.6	2,114	6.7	1,793	6.1	2,224	6.7
	1,807	5.0	1,414	4.8	1,614	5.1	1,947	6.2	1,606	5.4	1,636	4.9
	1,548	4.3	1,229	4.2	1,226	3.9	1,216	3.9	1,259	4.3	1,570	4.7
	871	2.4	1,198	4.0	1,040	3.3	767	2.4	953	3.2	1,231	3.7
	791	2.2	793	2.7	822	2.6	846	2.7	897	3.0	1,041	3.1
	n.a		606	2.0	811	2.6	1,048	3.3	n.a	n.a	998	2.9

: National Statistics Office

4. .

가.

□

○ 11 (2002), 19 (2002)

○ 9 (2002), 3 (2002)

□

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	1997	1998	1999	2000	2001	2002	2003 (1 4)
	2,601	2,832	3,129	3,360	2,535	2,950	999
	712	807	1,159	1,815	1,819	1,867	606
	1,889	2,025	1,970	1,545	716	1,083	303

: KOTIS

< 7> 對 (2002)

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	921.6	銅	995.3
	372.2		254.0
	213.6		100.7
	181.4		92.5
	92.0		66.9

: KOTIS

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□ 對 / 對韓

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	1998	1999	2000	2001	2002
()	402	19	25	23	37
()	143.7	59.9	15.1	56.5	25.0

: www.koreaexim.co.kr/oeis/index.html

< 9> 對韓 ()

	1996	1997	1998	1999	2000	2001	2002 (1 5)
()	1	-	1	2	2	5	-
()	0.07	-	3	0.087	0.2	0.5	-

: , 『 , 2003. 5

1.

□ 가 S&P社 4 24 가 BB+ BB

- S&P社 가 BB+ ,
BB

- S&P社
GDP 2002 5.4%
稅收 5%

□ GDP 4.7% 2,020
(38 , 3,600) , 1/4
551 589

- S&P社
GDP 85%

○ 가 가 1999 22%
38%

- S&P社 가

○ , 稅收 가 가
가 가

□ 稅收

503 (9 6,205) , 5 7 BIR 4 474 5.5%

○

가 가 2003 가

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가 가 가

가 .

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BB BB- 가

○

가 가

□

S&P社

1997 2 21 BB BB+
6 1997 1998

- S&P社
point)

(15 basis point 20 basis

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10 S&P社 3 가

□

가 Fitch社 5

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가 .

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가

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가	S&P	Moody's	Fitch
	BB 2002. 4. 24	Ba1 1997. 5. 18	BB+ 2001. 3. 15
	BB+ 1997. 2. 21	Ba2 (+) 1997. 1. 23	BB+(-) 2001. 1. 17
	BB 1995. 5. 30	Ba2 1995. 5. 12	BB+ 1999. 7. 8
	BB- 1993. 6. 30	Ba3 1993. 7. 1	

: Moody's Ba1 , Fitch BB+

3

가

가 .

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가

IMF

Post Program Monitoring Framework

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IMF .

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IMF

IMF

IMF

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11 .

□ 가 ,
IMF 9 3.8% 4%
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- IMF ,
4.2 5.2% .
4%

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□ WTO 가
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- 가 (NEDA)
가 , WTO
(GATS)

- 1996 WTO 가 GATS , , ,
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, EU , , , ,
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○ 2002 11 4 145 WTO
3 31 ,

- NEDA, DTI, , Professional Regulatory

Commission

, WTO

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FDI

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FDI가

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2002

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5,412

(2001

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9,283

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FDI 가

가

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