





2004

- . -

2004. 11



2003 3

3

가  
2  
1

가  
4  
40% 10%

가

가

2004 11



1.	.....	1
1)	.....	5
2)	.....	11
3)	.....	16
4)	.....	19
5)	.....	23
2.	.....	27
1)	.....	29
2)	.....	30
3)	.....	32
4)	, .....	33
5)	, .....	39
6)	.....	42
7)	.....	43
8)	.....	44
9) 가	.....	45
10)	.....	48
11)	.....	49
12)	.....	51
3.	.....	59





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1.

---



## Executive Summary

1) 2001  
 4% 가 ,  
 2003 64.9% 2002 50.9% 14% 가  
 , 2004 68.1%

2) , 2003  
 1 16.4kg 2002  
 16.8kg 0.4kg .

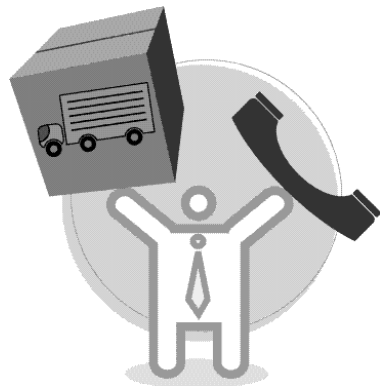
3) 1997 88  
 가 가 , EU  
 . 2002  
 ,

4) 가 가  
 , 가  
 ,

5) , , ,  
가 가  
 ,  
 , ,

6) 15% 가가 20%,  
가  
가

7) 가 가  
가 .  
가 가



1)

(1)

2001 156 , 2002  
 4.6%가 가 171  
 163 , 2003  
 가

1990  
 , ( )  
 ) ,  
 2002 5%가 가

가 가 가

(Interross)

2001 1 , 2

(Roskhleboprodukt: ' Agri-

Holding Company ' ) . 同社 1992 ,  
 가 (the State Committee for Grain  
 Purchases) , 82  
 , 14  
 , 8

가 2003  
 64.9% 2002 50.9% 14% 가 ,  
 2004 68.1%

1

( : 1 )

	1997	1998	1999	2000	2001	2002	2003	2004(f)
	1,570	1,510	1,490	1,500	1,560	1,630	1,710	1,760
	832	710	832	520	560	800	600	560
	1	1	1	1	1	1	1	1
	2,449	2,219	2,321	2,019	2,119	2,429	2,309	2,319

: FAS online, <http://fas.usda.gov>, 2004



,

.

. 2001

1 15kg 12kg  
 20% 가 , 4% 1  
 15kg ,  
 12.7kg

2003 1 16.4kg  
 2002 16.8kg 0.4kg



1992 1 4,870 , 2003  
, 1 4,450 420 , UN  
2025 1,000 2,100

(2)

, 1997 88 가

90  
EU ,

2002 80 ,  
EU 가

2002  
가

---

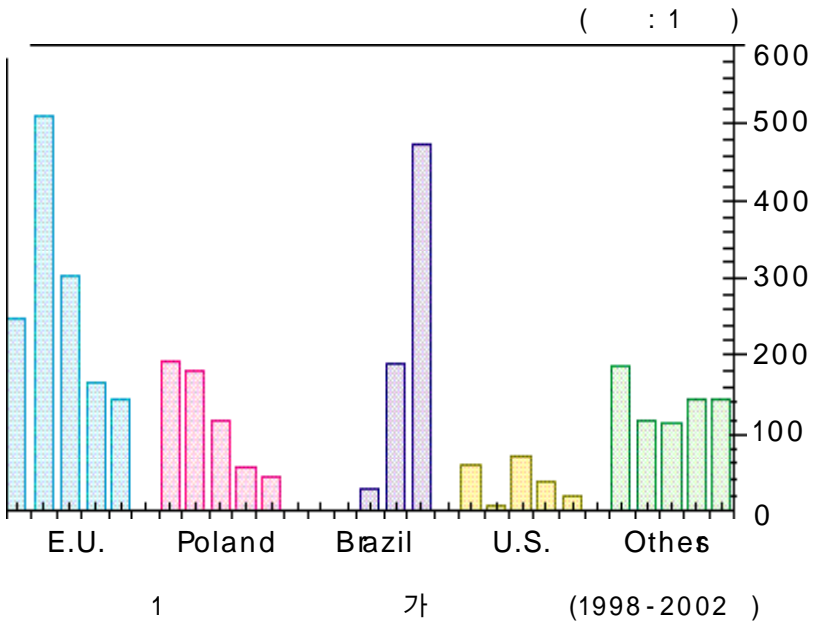


1999 24  
 , 2001 14 8,000 , 2002  
 20 100% . 2002  
 가 33.3%  
 가

가

가

가



, 30% ,

가 (CIS, ) ,

2005 가 WTO 가

2002 가

2001 65.9%

가 1 3,000 , 가

가

2002

가 .

---

17,075,400km<sup>2</sup>      78 ,      1.8 ,  
 가 11      가      가 .

2)

(1)

가      가  
 가

(      ),      (      ),  
 가      . 1991

가

가

2000

가

가

가

0.5

가

, 가 50%

(2)

30

가

가

2004 5

‘ASHAN’, ‘RAMSTORE’

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50

,

‘          ’가  
가                          가

.

2

	가	> >가
	가	
	가 ,	가

가

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가

가

가

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가 , 가

가

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, ‘  
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가

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/ ,

, 가

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가 ,  
.

(3) 가

가

가

가

가

가

1kg 30

( 1,200 ) 가

1kg

150 ( 6,000 )

3

가

( : kg/ )

	( )		
	100(4,000 )	95	110
	150(6,000 )	140	160
	140(5,600 )	130	150
	100(4,000 )	90	120
	30(1,200 )	30	-
	30(1,200 )	30	-

: 2004 6 가 , 1\$ 29

3)

(1)

가

가

가 ,



4

		, 가 3mm
	가	가
		가
		가

가 , , , , 가

(2)

, 가 ‘ ’ ,  
가 가

가

가

2-3kg

(3)

, , , .

, 가

‘ ’  
( ),  
( ‘ ’ ),  
‘ ; ‘ ; ‘ ; ‘ ;

---

, 가

4)

(1)

가 가

, kg

,

가가 20%,

가

2005 WTO 가

가

15%

10%

## 5

HS Code		
0103	tribal thorough-bred animals	5% No duty
0203	( , ) frozen carcass, 1/2 carcass, leg, ccapula & butes (unrolled)	15%, but not less than 0.25 euro per 1kg 15%, but not less than 0.2 euro per 1kg
020900	가 가 ( , , , , , ) sub products & food meat flour	15%, but not less than 0.4 euro per 1kg 15%
1501	( ) 가 ( ) 0209 1503 ) pork fat for industry production, besides foodstuf production	15% 10%

,  
 2 , 가  
 가 . 15

1 10 가 .  
 가 가  
 , 0.15%  
 3  
 .

, 가. -> .  
 -> . -> . ,  
 2

(2)

가 가

,가

Veterinary Certificate

Certificate of Safety

2002

가

,

가

,

Certificate

.

GOST R

1-5

.

1

GOST R

(GOSSTANDART of RUSSIA)가

300

800

가

.

,



’ ‘ ’ ‘  
, ,

5)

(1) 가

, 가 가  
가

가

(2)

( )



가

가

‘ 가 ’

. 가

(3)

, EU 가가

가 가 , ,

가

, 가

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2.

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2)

(1)

. 가 , 가 .

(2)

. 가 .

(3)

. 가 1999 19.8kg 2002  
21.3kg 가 . 2003 9  
15.6kg , 가  
20.8kg .

(4)

.

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		1999	2000	2001	2002	2003 (1-9)
( )		11,013	11,255	11,818	12,731	12,364
( )		8,115	8,433	8,759	8,999	6,617
	(carcass weight equivalent)	1,467	1,518	1,584	1,668	1,234
		19	15	21	24	28
( )		1,486	1,533	1,605	1,692	1,262
1		19.8	20.1	20.6	21.3	15.6

: Bureau of Agricultural Statistics

3)

(1) 가  
22.8% , 77.2%  
가가 .

(2) 가  
가 1999 1 1 2003 3  
1 240 12.7% 가 .

(3) 가  
. 가 가 11 ,  
가 가 53 가 .

(4) 가 . Largewhite, Landrace,  
Duroc, Pietrain, Hampshire, Yorkshire, Camborough,  
PIC .

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4) ,

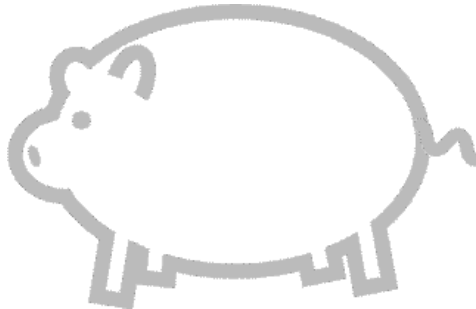
(1) , .

(2) 2001 - 2003 3 (swine meat)  
 24,439,131kg, \$13,920,498 .

(3) 가 (offal)  
 , 3 54.7% , 40,987,534kg .  
 (carcass) , 16,250,598kg  
 22.2% . 9,829,522kg  
 13.4%, 7,149,738kg 9.8% .

(4) , .

	2003		2002		2001	
	Kg	US\$ FOB	Kg	US\$ FOB	Kg	US\$ FOB
TOTAL	27,912,912	\$14,911,253	23,972,713	\$13,112,758	21,431,767	\$13,737,448
2)	5,463,97	\$4,163,50	53,833,554	\$3,098,49	56,953,067	\$6,260,906
3)	2,083,898	\$1,697,061	2,787,281	\$2,456,75	92,278,559	\$2,073,397
4)	3,965,312	\$1,666,73	93,27,490	\$1,282,18	82,589,720	\$1,164,933
5)	16,399,725	\$7,383,94	4,07,388	\$6,275,31	6,9,610,421	\$4,238,28



	2003		2002		2001	
	Kg	US\$ FOB	Kg	US\$ FOB	Kg	US\$ FOB
	5,463,97	\$4,163,505	3,833,554	\$3,098,495	56,953,067	\$6,260,906
	76,823	57,764	379,433	281,262	16,371	138,736
	694,511	451,265	974,777	695,172	1,036,805	936,866
	440,320	415,181	476,733	558,456	118,939	144,796
	813,334	436,255	510,916	217,397	253,232	305,333
	2,652,244	2,353,828	847,806	757,830	4,921,653	4,263,467
	261,900	118,609	50,572	42,951	0	0
	76,199	57,897	216,482	173,072	376,302	407,157
	43,706	272,706	376,835	372,355	79,765	64,551

	2003		2002		2001	
	Kg	US\$ FOB	Kg	US\$ FOB	Kg	US\$ FOB
	2,083,898	\$1,697,061	2,787,281	\$2,456,759	2,278,559	\$2,073,397
	52,817	36,801	24,743	14,217	79,395	89,421
	23,350	20,346	160,070	218,400	0	0
	196,765	128,265	47,259	33,767	48,282	50,556
	124,224	86,927	67,335	29,344	12,503	10,061
	63,547	32,350	18,790	13,347	38,550	53,740
	103,221	52,677	1,081,759	920,151	0	0
	1,448,481	1,311,288	1,260,888	1,118,727	2,099,829	1,869,619
	71,493	28,411	126,47	108,806	0	0

	2003		2002		2001	
	Kg	US\$ FOB	Kg	US\$ FOB	Kg	US\$ FOB
	3,965,312	\$1,666,739	3,274,490	\$1,282,188	2,589,720	\$1,164,933
	683,903	289,296	656,654	244,969	440,094	187,650
	2,781,332	1,126,313	1,646,634	620,395	1,289,738	598,592
	401,600	181,898	792,012	349,378	739,341	326,334
	17,434	26,672	98,034	33,114	88,347	38,096
	81,043	42,560	81,156	34,332	32,200	14,261

	2003		2002		2001	
	Kg	US\$ FOB	Kg	US\$ FOB	Kg	US\$ FOB
	16,399,725	\$7,383,948	14,077,388	\$6,275,316	9,610,421	\$4,238,28
	1,455,437	604,492	1,175,095	467,834	1,622,785	678,859
	2,276,603	1,020,391	2,621,208	1,148,778	249,721	111,068
	4,815,045	2,281,262	2,047,659	1,022,135	1,613,180	836,032
	1,012,075	415,595	991,120	443,557	345,525	156,657
	2,222,656	1,089,555	2,279,598	1,105,037	334,744	167,181
	1,631,185	667,404	443,951	177,519	153,308	70,324
	1,469,663	622,125	3,489,322	1,452,713	4,847,525	1,980,050
	1,516,46	683,124	1,029,434	457,743	443,633	238,07

: National Statistics Office

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(5) 2003  
48.5% ( , 56.5%) .

5) ,

(1)

가 , 2004 54,000  
M/T . Department of  
Agriculture Minimum Allowable Volume (MAV) Office

- Contact : Dr. Simon Gilera  
MAV (Minimum Allowable Volume) Office  
Department of Agriculture
  - Add : Visayas Ave., Diliman, Quezon City, Metro  
Manila, Philippines
  - Tel : (632) 920-1786
  - Fax : (632) 920-1786
-

(2)

In-Quota Tariff (54,000 M/T ) : 30%

Out-Quota tariff : 40%

(3) Local Tax

10% 가가

(4)

### National Veterinary Quarantine Services

.

Contact : Dr. Romeo Avila

Chief, National Veterinary Quarantine Services

Bureau of Animal Industry

- Add : Dept. of Agriculture, Visayas Ave..

Diliman, Quezon City Metro Manila,

Philippine

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- Tel : (632) 925 - 4343
- Fax : (632) 920 - 0815

(5)

(Accredited Supplier)

(Representative),

BAI(Bureau of Animal Industry) NMIC(National Meat  
Inspection Commission) 1

BAI 가 가  
, NMIC 가 ,  
가 .

, ,  
가 .

6)

(1) ( ) BAI

Company profile

SEC registration with articles of incorporation/DTI registration

Mayor's business permit

NMIC (National Meat Inspection Commission) accreditation (if meat processor)

Storage (notarized lease agreement, if leased)

Authorization letter for the representative of the company (with picture and specimen signature)

Letter of request for accreditation addressed to : Dr.

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Jose Q. Molina/Director, BAI

Inspection of warehouse/cdd storage

(2) BAI Accreditation ,

(3) (Veterinary Quarantine Certificate) ,

(4) .

(5) .

7)

(1) 가

가	.
69% 가	57% .
55%	23% .

(2) 가 liver spread lechon sauce

8)

(1) 가 Meken Foods Corporation  
CEO Mr. Adrian Garcia ,

(2) Lapid 's  
Chicharon General Manager  
Mr. Rey Lapid ,

(3) Holiday Hills Stock & Breeding Farm accredited  
swine breeding company production manager Ms.

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## Cata - lina Limabyang

### 9) 가

#### (1) 가

가

가

Pork Offal / Ave. US\$/Kg in FOB

- Korea : \$0.42
- Canada : 0.47
- Australia : 0.42
- Belgium : 0.45
- Germany : 0.41
- Denmark : 0.41

Pork Liver

- Korea : 0.45
-

- Canada : 0.40
- Australia : 0.42

#### Pork Meat

- Korea : 0.89
- Canada : 0.65
- Australia : 0.75
- France : 0.94

#### Carcass

- Korea : 0.77
- Australia : 1.01
- Canada : 1.54

#### Ham/Shoulders

- Canada : 0.71
  - Australia : 0.70
  - Korea : 0.91
  - France : 0.51
-

(2) 가

가

가

: Bureau of Animal Industry (2004. 6. 28.)

Item	Local Term	Retail Price Per Kilo	
		(In Pesos)	(In US Dollars)
Liveweight	Buhay	81.91	1.46
Dressweight	Pakyaw	108.03	1.93
Pork loin	Lomo	148.63	2.65
Pork ham	Pigue	135.71	2.42
Picnic	Kasim	135.71	2.42
Porkchop	Liempo	135.96	2.43
Front leg	Pata I	104.75	2.42
Shoulder	Pata II	99.83	1.87
Tail	Batok	103.33	1.78

Item	Local Term	Retail Price Per Kilo	
		(In Pesos)	(In US Dollars)
Shoulder	Batok	103.33	1.85
Tail	Buntot	103.38	1.85
Back fat	Taba	66.96	1.20
Leaf fat	Empella	51.50	0.92
Head	Ulo	74.54	1.33
Ribs	Tadyang	105.38	1.88

: Marketing Development Division/Bureau of Animal Industry/ Tel.632-926-6866

10)

가 가

가





, 가 .

23% 가 . 77% , 가  
가 , 가

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가 ,

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가 ,

가 , 5

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11)

가 가 가 .  
가



가 ,

- Philippine Association of Hog Raisers, Inc.  
Rm. 2-G E. Enriqueta Bldg., 422 N.S. Amoranto  
Cor. D. Tauzon Sts., Sta. Mesa Heights,  
Quezon City, Metro Manila, Philippines  
Tel. (632) 741-9532  
Fax. (632) 741-9532  
Contact/position: Ms. Soledad Agbayani/President
  
  - National Federation of Hog Farmers, Inc.  
Suite 310 Reliance House, 205 EDSA cor. Rochester St.,  
Quezon City, Metro Manila, Philippines  
Tel. (632) 726-3644  
Fax. (632) 726-3644  
E - mail: nhfi@sky.inet.net  
Contact/position: Mr. Albert Lim/President
-

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12)

Bureau of Animal Industry

(1) Bestmatch Enterprise Co.

Add : No. 26 Orange St., SSS Village, Marikina City, Metro  
Manila, Phils.

Tel. (632) 942-2727

Fax. (632) 677-0700

E - mail : cblayco@inf.com.ph

Contact/position : Ms. Criselda Layco/General Manager

Established year : 1990

Business type/products: Food processor

Imports items : Frozen pork picnic shoulder, Frozen pork  
neckbones with riblets

(2) CSP International Commodities Corp.

Add : Unit 800 Prestige Tower, Emerald Ave., Ortigas

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Center, Pasig City

Metro Manila, Philippines

Tel. (632) 634-0270/634-0274

Fax. (632) 634-0275

E-mail : cspintl@inf.com.ph

Contact/position : Ms. Maritess Concepcion/President

Imports Items : Frozen pork belly

(3) Pork Ken Beef Trading Corporation

Add : C-3 Road, Navotas City, Metro Manila, Philippines

Tel. (632) 282-6615/282-6629

Fax. (632) 282-6638

E-mail : None

Contact/position : Ms. Jenny Lou Licuanan/Import

Manager

Business activity : Manufacturer of tocino, langoniza and  
trader of pork meat.

Imports Items : Frozen pork cutting fat, Frozen pork  
tonque trim with salivary & lymph nodes,  
Frozen pork neckbones

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(4) Mekenis Food Corporation

Add : 54 Matahimik St., Teacher s Village, Quezon City,  
Metro Manila, Philippines

Tel. (632) 434 - 8143/(6345) 963 - 4412

Fax. (632) 434 - 8143

E - mail : None

Contact/position : Mr. Adrian Garcia/Chief Executive  
Officer

Import Items : Frozen pork cutting fat, Frozen pork livers,  
Frozen pork minced cutting fat

(5) All Food Asia, Inc.

Add : Tresco Compound, Casuntingan, Mandaue City,  
Cebu, Philippines

E - mail : antoniette@apha.com.ph

Contact/position : Ms. Antoniette Dorilan/Import Incharge

Import Items : Frozen pork back fat, rindless, Frozen pork  
jowls, skin on

---

(6) Uni-Gain Int. Products, Inc.

Add : Unit 2, Lot 5,6,7 Phase IV -6, C-4 Road, Dagat -  
Dagatan

Malabon City, Metro Manila, Phils.

Tel. (632) 242-9690/242-9695

Fax (632) 242-9693

E - mail: None

Contact/position : The General Manager

Imports Items : Frozen pork cutting fat, Frozen pork  
trimmings

(7) Felisons Food Products

Add : 208 Mariveles St., La Loma, Quezon City, Metro  
Manila, Phils.

Tel. (632) 741-4596/740-2526

Fax. (632) 741-4596

E - mail: None

Contact/position : Mr. David Hu/General Manager

Imports Items : Frozen pork cutting fat, Frozen pork ham

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(8) Sub-O Foods Corporation

Add : 91-95 Panay Ave., Quezon City, Metro Manila,

Philippines

Tel. (632) 372-3944~48

Fax. (632) 372-3253

E - mail : sales@mayon.com.ph

Contact/position : Ms. Lydia Cua/Import Manager

Imports Items : Frozen pork hams

(9) Royal Country Marketing

Add : Suite 309 Pacific Bank Bldg., 415 Quintin Paredes

St., Binondo

Manila, Philipines

Tel. (632) 715-7248

Fax. (632) 715-7251

E - mail : wgo-rcm@pacific.net

Contact/position : Mr. Willy Go/General Manager

Imports Items : Frozen pork neckbones

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(10) R. Lapid 's Chicharon & BBQ

Add : 2259- A President Quirino Ave., Paco, Manila,  
Philippines

Tel. (632) 563-9255

Fax. (632) 564-7883

E - mail : rlapids@skyinet.net

Website : None

Contact/position : Mr. Rey Lapid/General Manager

Established year : 1975

No. of employees : 200

Business type/products : Manufacturer of pigskin crackers  
(Chicharon), friend innars and  
barbecue.

Import items : Pig skin, Frozen pork fat

(11) King Sue Ham & Sausage Co., Inc.

Add : 402 Tandang Sora St., Grace Park, Quezon City,  
Metro Manila, Philippines

Tel. (632) 364-8575

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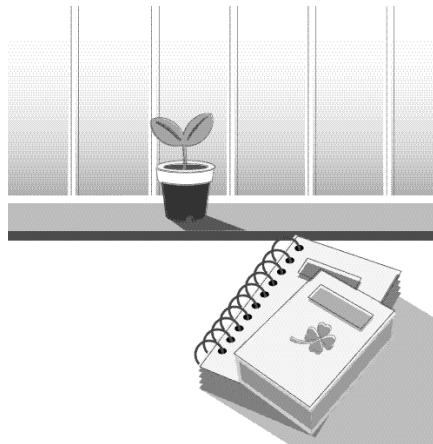
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Fax. (632) 361-4181

E - mail : [kingsue@yahoo.com](mailto:kingsue@yahoo.com)

Contact/position : Ms. Irene Sy/Import Manager

Import Items : Frozen pork cutting fat, Frozen pork ham





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3.

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## 04

( : 中農 , [www.ap88.com](http://www.ap88.com) )

- : 17.97 ( 39.36% 가)

- : 4.07 ( 42.31% 가)

. . 69.10%,  
44.91%

가 30.37%, 27.84%

- : 5.46 ( 41.94% 가)

- : 1.13 ( 57.29% 가)

- : 4.37 ( 13.58% )
- : 3,103.82 ( 3.68% )

: , ,

가

- : 15.75 ( 54.14% )
- : 2.01 ( 74.40% )
- : ,

( : kg)

	貴州省	江西省	湖南省	湖北省	福建省	四川省	雲南省
1	2.46	2.03	2.05	1.75	2.47	2.39	1.84

: 가

232 aT

: (02) 6300-1381~5

: (02) 6300-1609

: [www.afmc.co.kr](http://www.afmc.co.kr) [www.kati.net](http://www.kati.net)

